

STOCK TRANSFER



United Way
of the Greater Triangle

NOTE: Your broker must include your name on the transfer in order for United Way of the Greater Triangle to identify and acknowledge your gift.

Four easy check points to speed your gift of securities.

- Fill out this form completely
- Mail or fax a copy to your broker
- Mail or fax a second copy to the United Way of the Greater Triangle at 919-460-9019
- Retain the original for your files

Broker's Name

Brokerage House

Address

Telephone

Date

Dear Broker,

Please accept this authorization to transfer _____ shares of _____ stock from my account with your firm, to the account of United Way of the Greater Triangle, # **4662-9590** with BB&T Discount Brokerage/Clearview via DTC Clearing No. **0702**, Attention: Ms. Mai Lee.

Thank you for your assistance in this matter.

Sincerely,

_____ Print Donor Name _____ Signature of Donor

Direct questions to:

Mai Lee - BB&T Discount Brokerage – 800-453-7348

United Way of the Greater Triangle - 919-463-5021 or pledges@unitedwaytriangle.org