

2009 Application to be listed with Additional Giving Options

Triangle
United Way



Legal Name of Non-Profit Organization _____

Federal Employee Identification Number (found on letter of IRS tax exemption) _____

Address, City and ZIP Code: _____

Telephone Number: _____ Email: _____

Fax: _____ Branch Office Locations (if any): _____

Mission Statement: _____

List services in Durham, Orange or Wake County _____

As an organization approved to be listed with Additional Giving Options, we agree to the following:

1. The legal name of our organization will be listed on the Triangle United Way website (www.unitedwaytriangle.org) from June through December for designations only. The printed fund raising pledge form will clearly direct donors to the list on the website.
2. The Triangle United Way is designated as our fiscal agent for the purpose of 2009 workplace campaigns and should receive all campaign dollars generated on our behalf. Funds received through designations, less the administrative charge (14.5%) will be forwarded to our organization quarterly.
3. Our organization understands that a minimum designation amount of \$50 per donor per agency has been established. Triangle United Way will communicate this requirement to all donors.
4. Our organization may not at any time during the year conduct new payroll deduction solicitations from Triangle businesses and corporations.
5. Our organization may not at any time conduct a self-promotion campaign for the purposes of designations.
 - Agencies may not distribute direct mailings, emails or advertising exclusively and specifically to encourage donors to designate to the agency.
 - Agencies may not publish their designation code numbers in print, mail, electronic, or any other form.

As a listed agency, our organization may communicate with constituencies through typical channels such as regular newsletters in the following manner: “*Human Service, Inc.* is listed with Triangle United Way as an additional giving option in this year’s campaign. *Human Service, Inc.* is eligible to receive designated gifts.” Remember; do not publish your designation code number.

6. Inclusion on the list of Additional Giving Options is granted for one year only. Any violation of the requirements contained herein may exclude our organization from participation for the following campaign.

You must sign the application on page 2

Mail (do NOT fax or email) the following:

1. Signed Application
2. Agency Brochure and Annual Report, if available
3. Non-refundable application fee of \$75 made payable to Triangle United Way

by **May 13, 2009**
to

Additional Giving Options List
Triangle United Way, P.O. Box 110387, Research Triangle Park, NC 27709
Attention: Lori Caterinicchio

For questions, contact Lori Caterinicchio at 919-463-5045 or at loric@unitedwaytriangle.org

Executive Director _____

Signature _____

Date _____

**Please keep a copy of this agreement for your files.
Your signature indicates you understand and agree to comply with
the items listed in this document.**